



Creating a better
every-day life

Kommunalkredit Austria AG

Austrian Climate Change Workshop
January 31st 2019

Kommunalkredit Green Finance at a glance

Financing	Supported Technologies	Client groups
Senior debt Junior debt Mezzanine Bridge Finance Equity (selectively)	Windenergy Solar PV, CSP, Thermal Hydropower, Geothermal Waste 2 Energy, Bio-Energy Future technologies: Storage, Hydrogen, Smart grid,	Suppliers Developers Investors Utilities IPPs

 Mirror Solar CSP EUR 650m* Project Finance Senior Lender 2018 Spain	Renewables EUR 128 m Project Finance Senior Lender 2018 Spain	 Gipuzkoa Waste to Energy EUR 240m Project Finance MLA, Senior Lender 2017 Spain	 BNRG Solar PV Portfolio GBP 19.8m Project Finance MLA, Sole Mezzanine Lender 2017 Great Britain	 Parc Adfer Limited Waste to Energy GBP 179m Project Finance Senior Lender 2017 Great Britain	 K3 CHP Limited Waste to Energy GBP 468.5m Project Finance Senior Lender 2017 Great Britain	 Riverside Waste to Energy GBP 505mn Project Finance Senior Lender 2017 Great Britain
Antilope - Onshore Windpark Portfolio EUR 100mn Project Finance Senior Lender 2017 France	Solar PV Portfolio Approx EUR 200mn Project Finance Senior Lender 2017 Spain	Onshore Windfarm EUR 1.29bn Project Finance Senior Lender 2017 Italy	Waste to Energy EUR 127mn Project Finance Senior Lender 2017 Germany	 Nordsee One Offshore Wind EUR 1.2bn Project Finance Senior Lender 2016 Germany	 Gugelwind Onshore Windfarm EUR 17mn Project Finance MLA, Senior Lender 2016 Austria	 Sonnedit PV-Park Portfolio EUR 220mn Project Finance Senior Lender 2016 France

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